



Items necessary for final underwriting

- Commercial Loan Application
- Personal Financial Statement completed by all borrowers owning more than 20% of business and/or property.
- Most recent two years 1040's for all borrowers who own 20% or more of the business entity.
- Most recent two years of Corporate, LLC, and/or Partnership Tax Returns.
- Year to date profit & loss statement, and balance sheet.
- Copies of all leases and rent rolls.

After LOI is provided personal financial statements will need to be verified with the following documents:

- Most recent two months bank statements for all significant bank Accounts (all pages)
- Most recent two months securities statements, if applicable (all pages)
- Most recent two months IRA or Pensions Statements, if applicable (all-pages)

Please email documents to tania@pacific-westrealty.com or Fax to 858-951-3009.

Thank you warm regards.

A handwritten signature in black ink that reads "David M. Kassler".

David Kassler
President